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UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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ADELPHIA RECOVERY TRUST,	:	No. 05 Civ. 9050 (LMM)
	:	
Plaintiff,	:	
	:	
- against -	:	
	:	
BANK OF AMERICA, N.A., <i>et al.</i> ,	:	
	:	
Defendants.	:	
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**NOTICE OF FILING OF THE FINAL EXECUTED SETTLEMENT  
AGREEMENT BETWEEN THE ADELPHIA RECOVERY TRUST AND  
THE BANK DEFENDANTS**

**PLEASE TAKE NOTICE** that annexed hereto as **Exhibit A** is a copy of the final executed Settlement Agreement between the Adelphia Recovery Trust and the Bank Defendants, dated as of October 25, 2010. The draft Settlement Agreement was annexed as Exhibit A to the Adelphia Recovery Trust's Motion With Respect To Settlement Agreement With The Bank Defendants And Dismissal of Claims, dated October 18, 2010. Aside from formatting and certain other changes, the final executed Settlement Agreement is substantially similar to the draft Settlement Agreement.

Dated: November 10, 2010  
 New York, New York

By: /s/ Howard W. Schub  
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